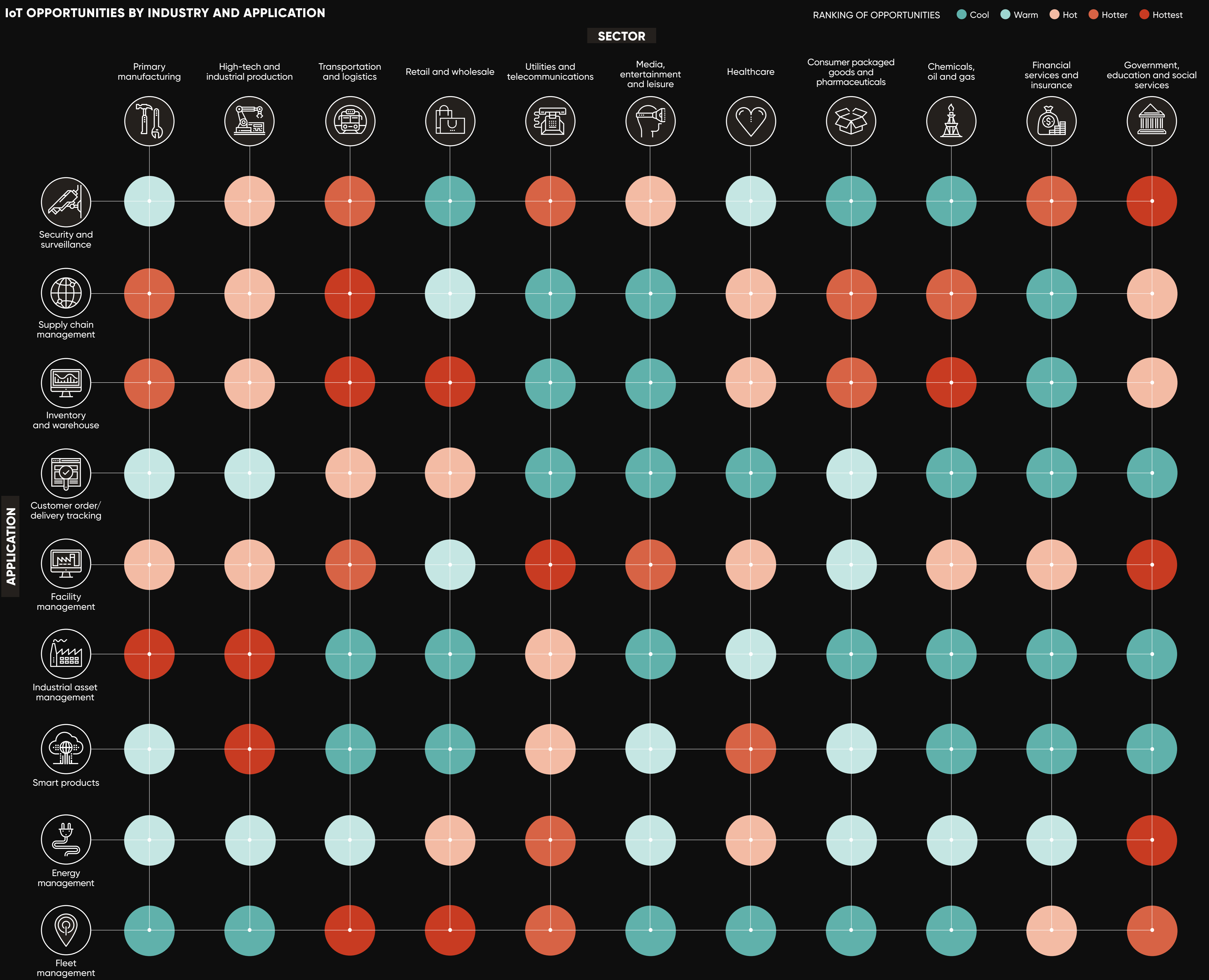


THE GLOBAL RISE OF INDUSTRIAL IOT

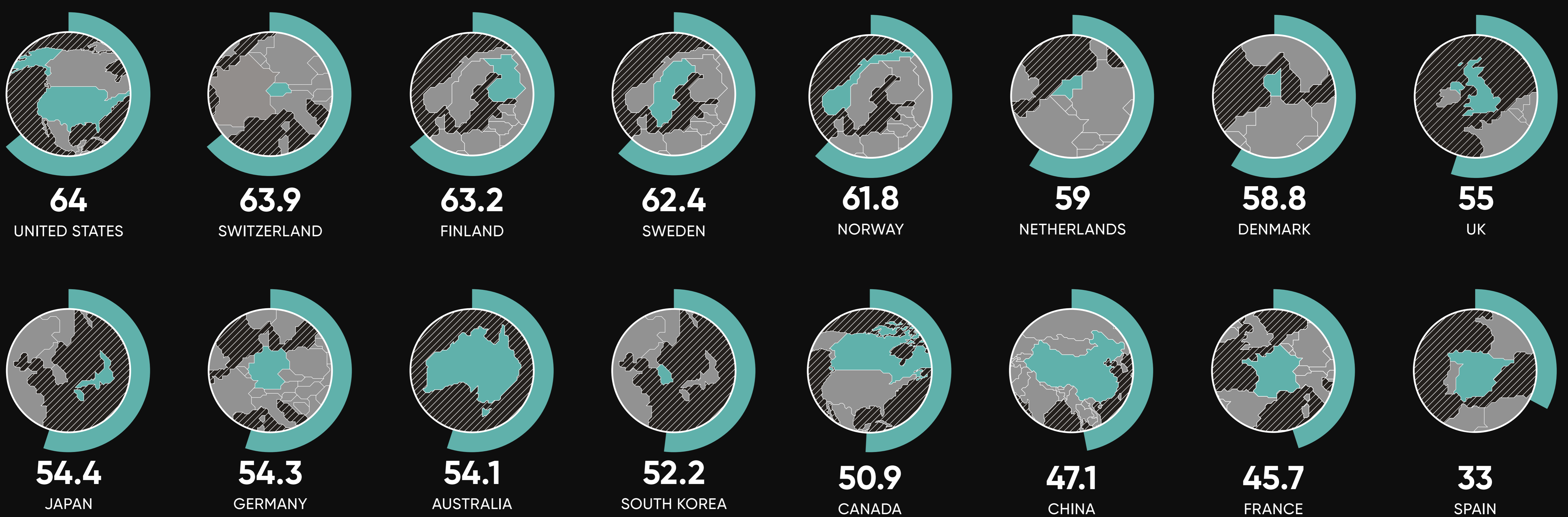
The internet of things (IoT) has the potential to transform almost every function of every industry, from retail and healthcare to transportation and oil and gas. Here are the sectors and countries leading the charge

IoT OPPORTUNITIES BY INDUSTRY AND APPLICATION



INDUSTRIAL IoT ENABLING FACTORS BY SELECTED COUNTRY

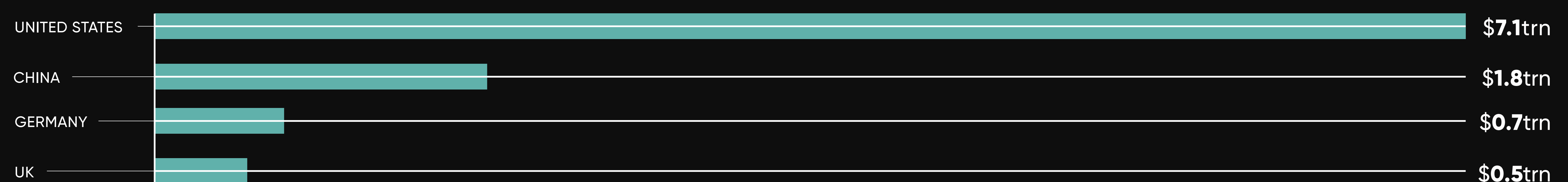
EACH COUNTRY IS RANKED BY ITS NATIONAL ABSORPTIVE CAPACITY, SCORED OUT OF 100, BASED ON A NUMBER OF SOCIAL, ECONOMIC AND POLITICAL ENABLING FACTORS



Accenture/Frontier Economics 2015

VALUE OF INDUSTRIAL IoT IN 2030

WHAT INDUSTRIAL IoT COULD BE WORTH TO THE FOLLOWING ECONOMIES



Accenture 2015